

ASSIGNMENT OF LIENS AND SECURITY INTEREST

THE STATE OF TEXAS

KNOWN ALL BY THESE PRESENTS:

COUNTY OF TRAVIS

Austin Housing Finance Corporation (herein called the "Assignor"), for and in consideration of the sum of _____ and _____/100 dollars (\$_____) cash and valuable consideration in hand paid by Wilmington Trust, National Association, as Trustee, a national banking association (hereinafter called the "Assignee"), and in receipt and sufficiency of which consideration are hereby confessed and acknowledged by the Assignor, has transferred, assigned, sold, set over, and delivered, and does hereby transfer, assign, sell, set over, and deliver, unto the Assignee the Leasehold Deed of Trust, Assignment of Rents, Security Agreement, and Fixture Filing with Joinder of Fee Owner, dated as of _____, 2021, made by Austin Colorado Creek Apartments, L.P., to _____, as Mortgage Trustee and joined by _____ for the benefit and use of the Austin Housing Finance Corporation.

This Assignment is made by the Assignor without recourse or warranty, express or implied. This Assignment is executed in connection with and in furtherance of a Trust Indenture of even date herewith by and between the Assignee and Assignor and a Loan Agreement dates as of _____, 2021 by and between the Assignor, and Assignee, all in connection with the issuance of the Austin Housing Finance Corporation Multifamily Housing Mortgage Revenue Note (Colorado Creek Apartments) Series 2021.

AFTER RECORDING RETURN TO:

Wilmington Trust, National Association
Attn: _____
15950 Dallas Parkway, Suite 550
Dallas, TX 75248

Exhibit C

Executed on the date of the acknowledgment set forth hereinbelow, to be effective, however, for all purposes as of the ____ day of _____, 2021.

AUSTIN HOUSING FINANCE CORPORATION

By: _____
Rosie Truelove, Treasurer

THE STATE OF TEXAS
COUNTY OF TRAVIS

This instrument was acknowledged before me on the ____ day of _____, 2021 by Rosie Truelove, Treasurer of Austin Housing Finance Corporation.

(SEAL)

Witness my hand and seal this ____ day of _____, 2021.

Notary Public